

Outstanding financial performance, reflecting continued strong, broad-based demand

TOTAL REVENUES

\$13.4B

⬆️ increase of 21% in local currency and 24% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS

\$2.20

⬆️ 29% increase on an adjusted basis*

*After adjusting Q4 FY20 GAAP EPS of \$1.99 to exclude gains on an investment of \$0.29 per share

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$2.2B

Share repurchases

\$915M

Dividends paid

\$558M

Quarterly cash dividend declared in September 2021

\$0.97 per share

Increase of \$0.09 per share or 10% over our previous quarterly dividend declared in June 2021

OPERATING MARGIN

14.6%

⬆️ 30 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting

Technology

Operations

very strong double-digit growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency (includes overlap)

Cloud

Interactive

Industry X

Security

very strong double-digit growth

NEW BOOKINGS

\$15.0B

7% increase in USD