

Strong first-half growth ahead of the market, driven by “the New,” positions us well to deliver another excellent year

TOTAL NET REVENUES

\$19.1B

⬆️ increase of 10% in local currency and 14% in USD

GEOGRAPHIC REGIONS

Net Revenues and Growth in Local Currency

North America



Europe



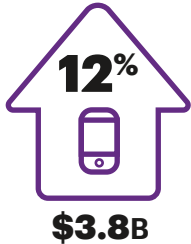
Growth Markets



OPERATING GROUPS

Net Revenues and Growth in Local Currency

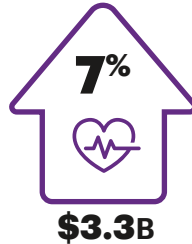
Communications,
Media & Technology



Financial Services



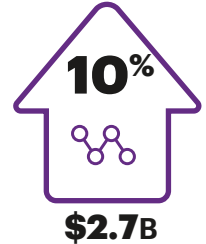
Health &
Public Service



Products



Resources



EPS (Adjusted)

\$3.37

⬆️ 16% increase on an adjusted basis*

*After adjusting Q2 YTD FY18 GAAP EPS of \$3.16 to exclude a charge related to U.S. tax law changes of \$0.21 per share

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$1.7B

Share repurchases

\$1.4B

Semi-annual cash dividend declared March 2018

\$1.33

per share

brings total YTD dividends to \$2.66 per share, a 10% increase over the prior year

OPERATING MARGIN

14.5%

⬆️ 20 bps decline from Q2 YTD FY17

BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/
Consulting

mid-single-digit growth

Application
Services

double-digit growth

Operations

double-digit growth

“THE NEW” – DIGITAL, CLOUD, SECURITY SERVICES

More than

55%

of revenues strong double-digit growth

NEW BOOKINGS

\$20.2B

strong new bookings