

Q2 YTD FY20 PERFORMANCE

Outstanding first-half performance reflects continued growth ahead of the market, with very strong profitability and free cash flow

TOTAL REVENUES

\$22.5B

• increase of 8% in local currency and 7% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

10% \$10.5B Europe

4% \$7.4B **Growth Markets**

12% \$4.58

OPERATING GROUPS

Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



• 20 bps increase

Health & Public Service



Products



Resources



EPS

\$4.00 ° 8% increase

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$2.1B

Share repurchases

\$1.7B

Dividends paid

\$1.0B

Cash dividends

\$1.60 per share

Increase of \$0.14 per share or 10% over the semi-annual dividend of \$1.46 paid in FY19

OPERATING MARGIN

BUSINESS DIMENSIONSRevenue Growth in Local Currency

Strategy/ Consulting	high single-digit growth
Technology Services	high single-digit growth
Operations	double-digit growth

"THE NEW"-DIGITAL, CLOUD, SECURITY SERVICES

Approximately **65**%

of revenues strong double-digit growth

NEW BOOKINGS

\$24.5B

record new bookings book-to-bill of 1.1

Accenture discloses information about its business dimensions and components of "the New" to provide additional insights into the company's business. Revenues for business dimensions and "the New" are approximate, require judgment to allocate revenues for arrangements with multiple offerings and may be modified to reflect periodic changes to the definitions of the business dimensions and "the New". For full financial data, non-GAAP financial disclosure and cautionary language regarding forward-looking statements, please refer to Accenture's fiscal year 2020 second quarter news release issued on March 19, 2020, which accompanies this presentation and is available at investor.accenture.com