

Outstanding first-half performance reflects continued growth ahead of the market, with very strong profitability and free cash flow

## TOTAL REVENUES

# \$22.5B

⬆️ increase of 8% in local currency and 7% in USD

## GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

↑ **10%**  
\$10.5B

Europe

↑ **4%**  
\$7.4B

Growth Markets

↑ **12%**  
\$4.5B

## OPERATING GROUPS

Revenues and Growth in Local Currency

Communications,  
Media & Technology



\$4.5B

Financial Services



\$4.3B

Health &  
Public Service



\$3.9B

Products



\$6.4B

Resources



\$3.4B

## EPS

# \$4.00

⬆️ 8% increase

## RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

# \$2.1B

Share repurchases

# \$1.7B

Cash dividends

# \$1.60

per share

Dividends paid

# \$1.0B

Increase of \$0.14 per share or 10% over the semi-annual dividend of \$1.46 paid in FY19

## OPERATING MARGIN

# 14.5%

⬆️ 20 bps increase

## BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/  
Consulting

high single-digit growth

Technology  
Services

high single-digit growth

Operations

double-digit growth

## "THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

Approximately

# 65%

of revenues  
strong double-digit growth

## NEW BOOKINGS

# \$24.5B

record new bookings  
book-to-bill of 1.1