

Strong results, reflecting broad-based, double-digit growth and continued rotation to digital, cloud and security services

## TOTAL NET REVENUES

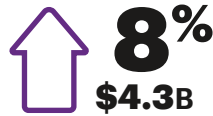
# \$9.6B

⬆️ increase of 10% in local currency and 15% in USD

## GEOGRAPHIC REGIONS

Net Revenues and Growth in Local Currency

North America



Europe



Growth Markets



## OPERATING GROUPS

Net Revenues and Growth in Local Currency

Communications,  
Media & Technology



Financial Services



Health &  
Public Service



Products



Resources



## EPS (Adjusted)

# \$1.58

⬆️ 19% increase on an adjusted basis\*

\*After adjusting Q2 FY18 GAAP EPS of \$1.37 to exclude a charge related to U.S. tax law changes of \$0.21 per share

## RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

# \$791M

Share repurchases

# \$804M

Semi-annual cash dividend declared March 2018

# \$1.33 per share

increase of \$0.12 per share or 10% over our semi-annual dividend paid in May 2017

## OPERATING MARGIN

# 13.4%

⬆️ 30 bps decline from Q2 FY17

## BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/  
Consulting

mid-single-digit growth

Application  
Services

double-digit growth

Operations

high single-digit growth

## "THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

More than

# 55%

of revenues strong double-digit growth

## NEW BOOKINGS

# \$10.3B

strong new bookings