

Outstanding revenue growth and record new bookings reflecting strong, broad-based demand

TOTAL REVENUES

\$15.0B

⬆️ **increase of 27%**
in both local
currency and USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe

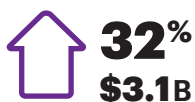


Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



Financial Services



Health &
Public Service



Products



Resources



EPS

\$2.78

⬆️ **28% increase**
on an adjusted basis*

*After adjusting Q1 FY21 GAAP EPS of \$2.32 to exclude gains on an investment of \$0.15 per share

RETURNING CASH TO SHAREHOLDERS

Free
cash flow

\$349M

Share
repurchases

\$845M

Quarterly cash
dividend declared
in December 2021

\$0.97

per share

Dividends paid

\$613M

Increase of \$0.09 per share
or 10% over the quarterly
dividend rate in FY21

OPERATING MARGIN

16.3%

⬆️ **20 bps increase**

SERVICES

Revenue Growth in Local Currency

Strategy &
Consulting

Technology

Operations

**very strong
double-digit
growth**

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency
(includes overlap)

Cloud

very strong
double-digit growth

Interactive

strong double-
digit growth

Industry X

very strong
double-digit growth

Security

very strong
double-digit growth

NEW BOOKINGS

\$16.8B

Record new bookings
30% increase in USD