

Excellent financial results, reflecting the relevance of our growth strategy and strong demand for our services

TOTAL REVENUES

\$11.8B

⬆️ increase of 2% in local currency and 4% in USD

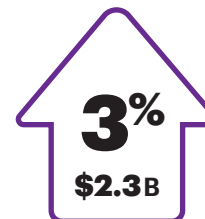
GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS (GAAP)

\$2.32

⬆️ 11% increase

EPS (Adjusted)

\$2.17

⬆️ 8% increase excluding gains on an investment of \$0.15 in Q1FY21 and \$0.08 in Q1FY20

RETURNING CASH TO SHAREHOLDERS

Very strong free cash flow

\$1.5B

Cash balance

\$8.6B

Share repurchases

\$769M

Dividends paid

\$558M

Quarterly cash dividend declared in Dec, 2020

\$0.88 per share

Increase of \$0.08 per share or 10% over the quarterly dividend rate in FY20

OPERATING MARGIN

16.1%

⬆️ 50 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting

low double-digit decline

Technology

mid single-digit growth

Operations

double-digit growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency (includes overlap)

Cloud

strong double-digit growth

Industry X

low double-digit growth

Interactive

low single-digit growth

Security

low double-digit growth

NEW BOOKINGS

\$12.9B

25% increase