

Strong results, reflecting broad-based growth ahead of the market and the continued successful execution of our growth strategy

TOTAL REVENUES

\$11.4B

⬆️ increase of 9% in local currency and 7% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

↑ **9%**
\$5.3B

Europe

↑ **7%**
\$3.8B

Growth Markets

↑ **13%**
\$2.3B

OPERATING GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



\$2.2B

Financial Services



\$2.2B

Health &
Public Service



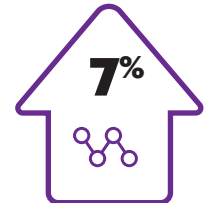
\$2.0B

Products



\$3.2B

Resources



\$1.7B

EPS

\$2.09

⬆️ 7% increase

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$692M

Share repurchases

\$729M

Quarterly cash dividend declared in December 2019

\$0.80

per share

Dividends paid

\$508M

Increase of \$0.07 per share or 10% over the equivalent quarterly rate of FY19 semi-annual dividends

OPERATING MARGIN

15.6%

⬆️ 20 bps increase

BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/
Consulting

high single-digit growth

Technology
Services

high single-digit growth

Operations

double-digit growth

"THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

Approximately

65%

of revenues
strong double-digit growth

NEW BOOKINGS

\$10.3B

more than 65% in "the New"