

Strong and broad-based growth ahead of the market, reflecting our continued rotation to “the New”

TOTAL NET REVENUES

\$9.5B

⬆️ increase of 10% in local currency and 12% in USD

GEOGRAPHIC REGIONS

Net Revenues and Growth in Local Currency

North America



Europe



Growth Markets



OPERATING GROUPS

Net Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS

\$1.79

⬆️ 13% increase

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$872M

Share repurchases

\$563M

Semi-annual cash dividend paid Nov. 2017

\$1.33

per share

increase of \$0.12 per share or 10% over our semi-annual dividend paid in May 2017

OPERATING MARGIN

15.6%

unchanged from Q1 FY17

BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/ Consulting mid-single-digit growth

Application Services double-digit growth

Operations double-digit growth

“THE NEW” – DIGITAL, CLOUD, SECURITY SERVICES

Approximately **55%** of revenues strong double-digit growth

NEW BOOKINGS

\$10.0B

strong new bookings