

Record performance with significant market share gains, driving superior shareholder value

TOTAL REVENUES

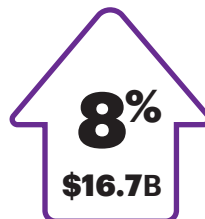
\$50.5B

⬆️ increase of 11% in local currency and 14% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



Financial Services



Health &
Public Service



Products



Resources



EPS (GAAP)

\$9.16

⬆️ 16% increase

EPS (Adjusted)

\$8.80

⬆️ 18% increase

excluding gains on an investment of \$0.36 in FY21 and \$0.43 in FY20

RETURNING CASH TO SHAREHOLDERS

Record free cash flow

\$8.4B

Free cash flow to (adjusted) net income ratio of 1.5

Share repurchases

\$3.7B

Total Cash returned

\$5.9B

Cash dividends paid

\$2.2B

\$3.52 per share, a 10% increase over prior-year dividends

OPERATING MARGIN

15.1%

⬆️ 40 bps increase

SERVICES*

Approximate FY21 Revenues

	Revenues (\$ USD)	% of Revenues	Est'd % Growth in Local Currency
Strategy & Consulting	\$13B	25%	2%
Technology	\$30B	60%	13%
Operations	\$8B	15%	19%
Total	\$51B	100%	11%

HIGHLIGHTS OF STRATEGIC PRIORITIES

Approximate FY21 Revenues
(includes overlap)

	Revenues (\$ USD)	Est'd Growth in Local Currency	Revenues (\$ USD)	Est'd Growth in Local Currency	
Cloud	\$18B	44%	Interactive	\$12.5B	15%
Industry X	\$5B	36%	Security	\$4B	29%

NEW BOOKINGS

\$59.3B

20% increase in USD

*Technology Services updated to include elements of Infrastructure Transformation & Migration, which were previously categorized within Strategy & Consulting