

ACCENTURE Q2 YTD FY17 PERFORMANCE

Strong first-half performance and continued rotation to "the New" position us well to deliver on full-year business outlook

TOTAL NET REVENUES



\$16.8B

• increase of 7% in local currency and 5% in USD

GEOGRAPHIC REGIONS

Net Revenues and Growth in Local Currency



North America

5% \$7.98

Europe

7% \$5.88

Growth Markets

10% \$3.1B

OPERATING GROUPS

Net Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS

\$2.91

• 11% increase on an adjusted basis*

* After adjusting Q2 YTD FY16 GAAP EPS of \$3.36 to exclude gain on the sale of Navitaire of \$0.74 per share.





Strong free cash flow

\$1.0B

Year-to-date FY17

Share repurchases

\$1.4B

Year-to-date FY17

Semi-annual cash dividend declared March 2017

\$1.21 ner share

brings total YTD dividends to \$2.42 per share, a 10% increase over the prior year

OPERATING MARGIN

14.7%

20bps increase from Q2 YTD FY16

%

BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/ Consulting	mid-single-digit growth
Application Services	mid-single-digit growth
Operations	double-digit growth

"THE NEW"- DIGITAL, CLOUD, SECURITY SERVICES

More than 45%

of revenues strong double-digit growth

NEW BOOKINGS



\$17.5B

strong new bookings

Accenture discloses information about its business dimensions and components of "the New" to provide additional insights into the company's business. Net revenues for business dimensions and "the New" are approximate, require judgment to allocate revenues for arrangements with multiple offerings and may be modified to reflect periodic changes to the definitions of the business dimensions and "the New." For full financial data, non-GAAP financial disclosure and cautionary language regarding forward-looking statements, please refer to Accenture's fiscal year 2017 second quarter news release issued on March 23, 2017 and quarterly report filed with the SEC on March 23, 2017, both of which are available at **investor.accenture.com**.