

Very strong results with continued broad-based demand reflecting the relevance of our services

TOTAL REVENUES

\$16.2B

⬆️ increase of 27% in local currency and 22% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS

\$2.79

⬆️ 16% increase

Including a \$0.15 or 6% negative impact related to the disposition of Russia business

RETURNING CASH TO SHAREHOLDERS

Free cash flow

\$2.9B

Share repurchases

\$972M

Quarterly cash dividend declared in June 2022

\$0.97 per share

Dividends paid

\$614M

Increase of \$0.09 per share or 10% over the quarterly dividend rate in FY21

OPERATING MARGIN

16.1%

⬆️ 10 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting

very strong double-digit growth

Technology

very strong double-digit growth

Operations

strong double-digit growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency (includes overlap)

Cloud

very strong double-digit growth

Song*

strong double-digit growth

*formerly Interactive

Industry X

very strong double-digit growth

Security

very strong double-digit growth

NEW BOOKINGS

\$17.0B

10% increase in USD and 15% increase in local currency