

Excellent first half with continued significant market share gains and very strong EPS growth

TOTAL REVENUES

\$30.0B

⬆️ **increase of 28%**
in local currency
and 26% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe

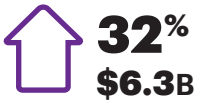


Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



Financial Services



Health &
Public Service



Products



Resources



EPS

\$5.32

⬆️ **27% increase**
on an adjusted basis*

*After adjusting Q2 YTD FY21 GAAP EPS of \$4.55 to exclude gains on an investment of \$0.35 per share

RETURNING CASH TO SHAREHOLDERS

Free cash flow

\$2.3B

Share repurchases

\$2.5B

Cash dividends

\$1.94

per share

Dividends paid

\$1.2B

Increase of 10% over the dividend rate in FY21

OPERATING MARGIN

15.0%

⬆️ **10 bps increase**

SERVICES

Revenue Growth in Local Currency

Strategy &
Consulting

Technology

Operations

very strong
double-digit
growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency
(includes overlap)

Cloud

very strong
double-digit growth

Interactive

strong double-
digit growth

Industry X

very strong
double-digit growth

Security

very strong
double-digit growth

NEW BOOKINGS

\$36.4B

Record new bookings
26% increase in USD