

Very strong, broad-based demand, with record new bookings and revenue growth, and outstanding EPS growth

## TOTAL REVENUES

# \$15.0B

⬆️ **increase of 28%**  
in local currency  
and 24% in USD

## GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe

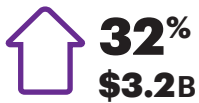


Growth Markets

## INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications,  
Media & Technology



Financial Services



Health &  
Public Service



Products



Resources



## EPS

# \$2.54

⬆️ **25% increase**  
on an adjusted basis\*

\*After adjusting Q2 FY21 GAAP EPS of \$2.23 to exclude gains on an investment of \$0.21 per share

## RETURNING CASH TO SHAREHOLDERS

Free  
cash flow

# \$2.0B

Share  
repurchases

# \$1.7B

Quarterly cash  
dividend declared  
in March 2022

# \$0.97

  
per share

Dividends paid

# \$617M

Increase of \$0.09 per share  
or 10% over the quarterly  
dividend rate in FY21

## OPERATING MARGIN

# 13.7%

⬆️ **Unchanged**  
from Q2 FY21

## SERVICES

Revenue Growth in Local Currency

Strategy &  
Consulting

Technology

Operations

**very strong  
double-digit  
growth**

## HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency  
(includes overlap)

**Cloud**

very strong  
double-digit growth

**Interactive**

strong double-  
digit growth

**Industry X**

very strong  
double-digit growth

**Security**

very strong  
double-digit growth

## NEW BOOKINGS

# \$19.6B

**Record new bookings**  
**22% increase in USD**  
**book-to-bill of 1.3**